RONN
MOTOR GROUP

SLIDE DECK

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VISION

RONN Motor Group is a multinational energy development and auto manufacturing company that disrupts the automotive industry by creating a full line of nextgen eco-friendly vehicles, ranging from supercars to trucks.

MISSION

To produce high quality, premium automobiles that showcase disruptive technologies, state of the art performance and design, while also maintaining a global conscience.

VALUES

RONN Motor Group is a lifestyle brand that participates and collaborates with its community to develop inspiring products that contribute to helping solve the world's pollution crisis by producing zero-emission vehicles.

RONN MOTOR GROUP

RONN Motor Group (RMG), developed the most beautiful, technologically advanced Hypercar in the world. We produced a state-of-the art, exotic and practical automobile that addressed current global needs such as:

- **CLIMATE CHANGE**
- **GREENHOUSE EFFECTS**
- **CARBON FOOTPRINTS**

The original hydrogen assisted Eco-Exotic automobile, The Scorpion, was our contribution to changing the way automotive platforms are produced and to lessening their effect on the environment.

Ronn Motor Group (RMG)

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- The Scorpion launched in Novermber 2008, to rave reviews in Las Vegas at SEMA, the world's largest auto show!

- It's impact was so great that it was showcased on Velocity Network's "World's Most Expensive Rides" and on Speedvision.

- The Scorpion made it's Hollywood debut in the sci-fi movie "Looper, starring Bruce Willis.

- The luxurious automobile was featured in numerous International automotive publications, such as the DuPont Registry, Robb Report and Luxury Lifestyles.

Scorpion

RONN MOTOR GROUP

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AUTOMOTIVE

"Dozens of U.S. cities are willing to buy $10 billion of electric cars and trucks to show skeptical automakers there's demand for low-emission vehicles." *- Bloomberg Technology 2017*

"In the UK alone, based on evidence from an Electricity Infrastructure Roadmap to 2050 for transportion: 20 to 25 million EV passenger cars and trucks on the roads envisaged by 2050 across the UK compared to nearly 50,000 in 2015." *- Electicity Infrastucture Roardmap / 2016*

"Despite the current low oil price, global EV sales figures have been growing rapidly: from 36,000 units sold in 2011 to more than 270,000 four years later. However, the market share of EVs as a percentage of the global automotive market in 2015 was only 0.3 percent. An increase to just 3 percent would equate to 2.7 million EVs." *- Accenture Reserch / 2016*

All Electric-Hydrogen Fuel Cell Zero Emission

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PHOENIX IS THE NEXT GENERATION, ALL ELECTRIC AUTOMOBILE THAT EVOLVED FROM RMG'S FLAGSHIP, SCORPION.

Electric all-wheel drive sportscar

Range of 600 plus miles with hydrogen fuel cell range extender

State of the art technology and design

Available as a roadster and coupe

Sister sedan expected as later design

Target market USA, China and Sweden

EXPECT AVAILIBITY LATE 2019 / EARLY 2019

The Phoenix - RMG's All Electric Sportscar

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"Sweden urged the European Union to ban petrol and diesel-powered vehicles from 2030."

- Sweden's Environment Minister / - Oct 22, 2016

"The global electric bus market is estimated to account for 33,854 units in terms of volume 2016, and register a CAGR of 28.0% over the forecast period, 2014-2020."

"Swedish startup Northvolt plans to build a $4 billion battery plant, according to the Financial Times. The company was founded by Peter Carlsson, a former Tesla supply-chain boss who also serves as CEO of Northvolt. The company's COO is another former Tesla executive, Paolo Cerruti." *- Green Car Report / March 2017,*

Electric-Hydrogen Zero Emission Mini-Bus

RONN MOTOR GROUP

POST ACQUISITION

- RONN Motor Group will manufacture multi-passenger transport vehicles and brand the vehicles under its own EU manufacturers license: primary focus is 15-28 passenger Hydrogen-Electric minibuses.
- USD $35-$47 million originally invested to secure very unique manufacturing license.
- Established relations with leading municipalities and OEMs. (e.g. Fiat, Volvo, etc.)
- Profitable in 2015 / 2016 despite heavy R&D investment in electric vehicle platform.
- Manufacturing capacity to fulfill sales of USD $100M+.
- Target market USA, China and Sweden.

MINI-BUSES IN PRODUCTION NOW

Electric-Hydrogen Zero Emission Mini-Bus

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"German Bundesrat has voted to ban new gasoline - or diesel-powered vehicles from EU roads starting in 2030. Internal Combustion Banned - Germany Bans Gasoline and Diesel by 2030." *- www.roadtrack.com / Oct 8, 2016*

"Paris has introduced rules to ban all but zero-emission and newer-model vehicles from the streets by 2020. China has mandated more new-energy cars and has set a goal for 3 million units to be sold annually by 2025, a six-fold increase from last year. Norway to completely ban petrol powered vehicles by 2025." *- www.independent.co.uk › Environment › Climate Change*

Electric-Hydrogen Zero Emission Trucks

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RMG ELECTRIC TRUCK OVERVIEW

- Light and medium duty Inner city delivery trucks.
- Built on same Fiat glider chassis used by our mini all electric buses.
- Less R/D costs, quicker to market.
- 500 mile plus range with Hydrogen Fuel Cell.
- All Electric-Hydrogen Zero Emission.
- Battery range 100-200 miles under normal load.
- Fuel cells that will automatically charge battery pack while driving.
- Charging port to help top off the batteries overnight.
- Example of use: Fedex, / UPS / Mail Truck / Parts Delivery / Small Fleets.
- Letters of Recommendation from Volvo expected.

EXPECT AVAILIBITY 2020

Electric-Hydrogen Zero Emission Trucks

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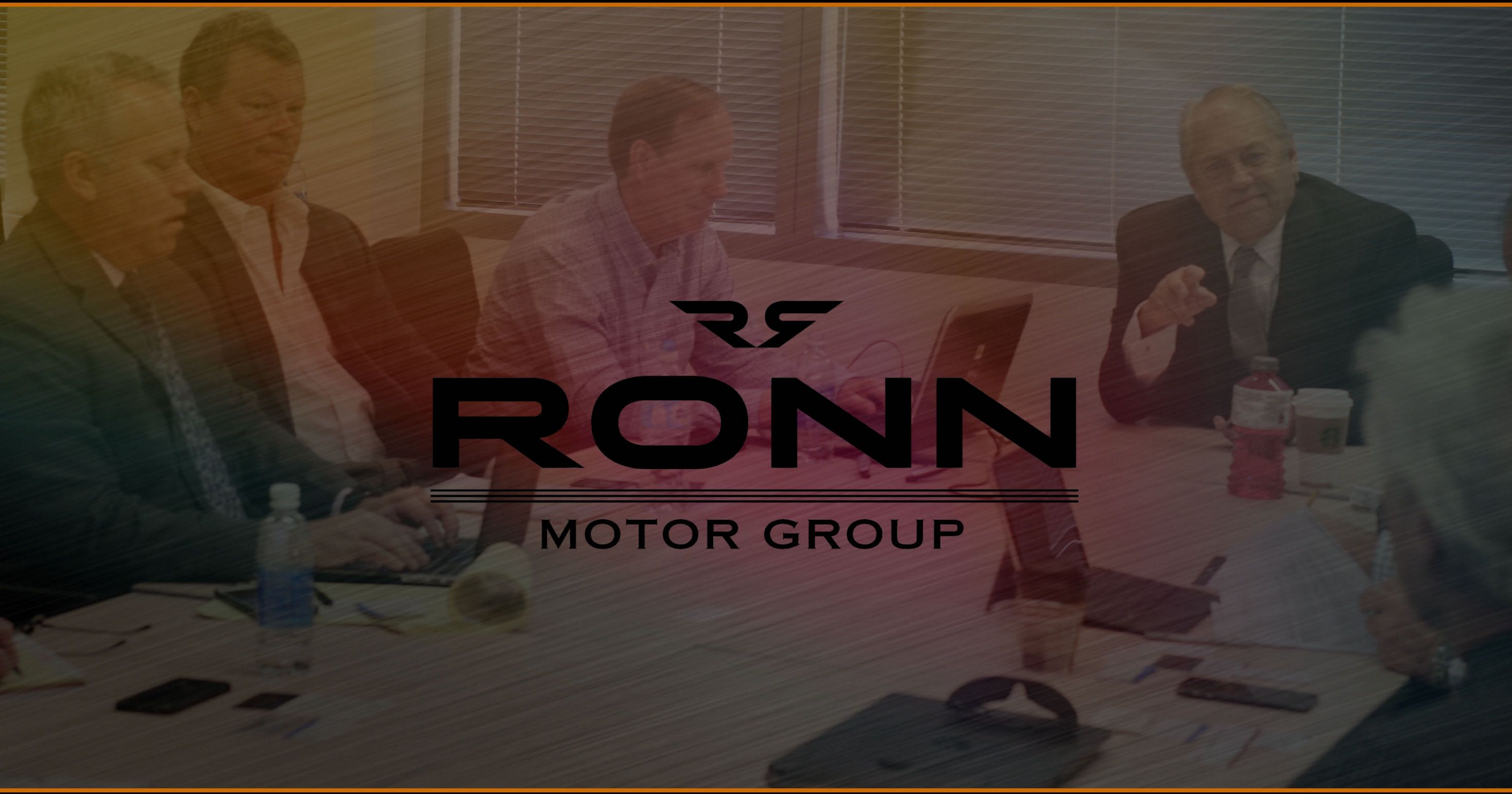


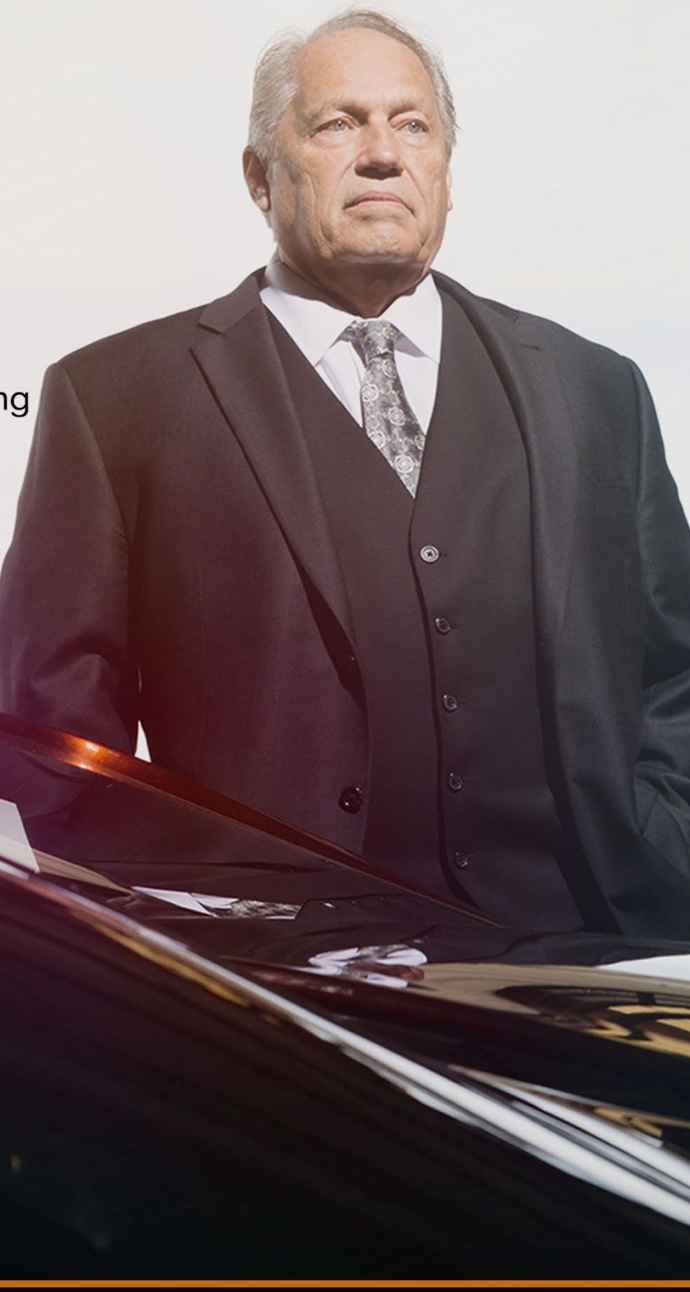
MEET THE OFFICERS

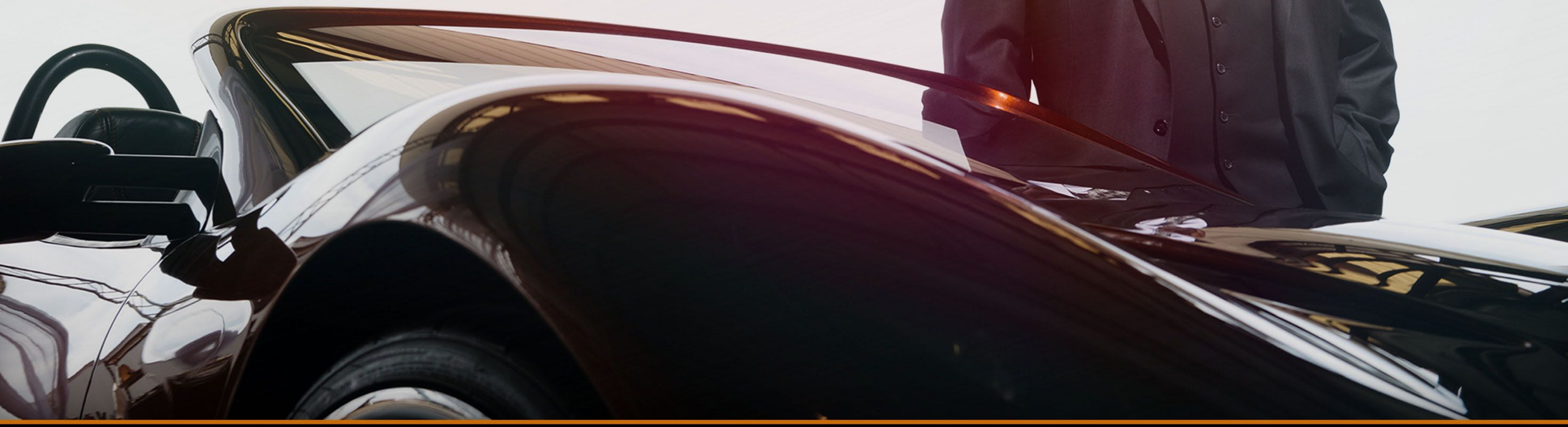
RONN MOTOR GROUP

RONN FORD

CHAIRMAN / CEO

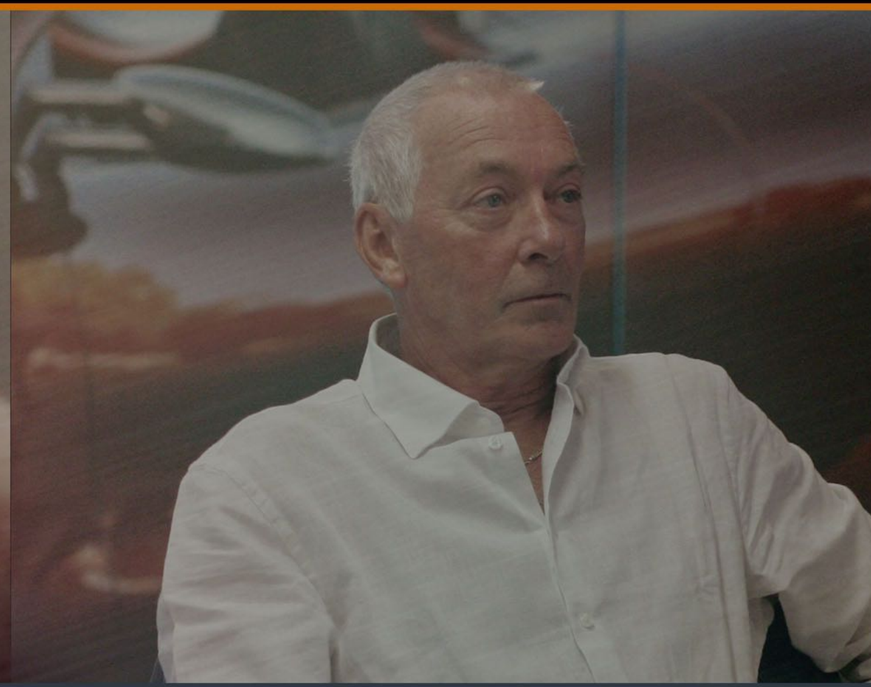
Ronn Ford was born in 1951 from very humble upbringings. He became infatuated with automobiles from a very early age. He would pursue an engineering degree, and would later work and design products for companies like Chrysler, Porsche & Zonda. In 2006 Ronn had a dream to build a supercar that ran on water, He and his team built the Scorpion. The car was debuted at SEMA and became a instant hit with car enthusiast globally. With an emphasis on our future, Mr. Ford has now set his vision on demonstrating what electric automobiles are really capable of... and set out to build automobiles that accelerate the future from tomorrow to today. As the CEO of RONN Motor Group, he has set his goal on making RMG the leader in the field of electric automobiles and creating technology that will make a better future for our children.





MEET THE OFFICERS

RONN MOTOR GROUP



HARRY HAYES
PRESIDENT

35+ years of experience in international business affairs with major multinational companies including Colgate Palmolive, Baxter Healthcare, Proctor & Gamble, Tambrands, W.F. Young, Biolotec /CeramOptec Group, and Brilliance Auto Group/Brilliance Special Vehicles.

Co-founder,owner, Director, CFO & President - North America for Swedish Special Vehicle Investments, AB (SSVI), a Swedish corporation headquartered in Ingelstad, Sweden with offices in the US, Shanghai and Dalian, PRC.

More than 7 years of business development experience in China.

Harry is a Ph.D. Chemist

Holds dual US and UK citizenships. Resides in USA.

MARK LUCKY
CPA/CFO

25+ years of experience in high growth/start-up ventures and established companies, multi-industry experience

Held CFO position at companies such as: Intelligent Living America Inc, IceWEB Inc, Hasco Medical Inc, VOIS Inc, Axys Pharmaceuticals, Inc.

VP of Finance and Admin at Galt Associates Inc, and MindShare Design Inc, COMPASS Management and Leasing Inc

The Walt Disney Company-Manager, Operations Planning & Analysis, Manager of Corporate Planning

Senior Consultant at Pricewaterhousecoopers, and KPMG

Former member of board of directors of Intelligent Living America Inc and Hasco Medical Inc

GERT CARLSSON
COO

•20+ years of experience in the automotive industry with Volvo, Saab, Audi, Volvo Truck, Scania & Volvo Construction Equipment.

15+ years operational experience in China. Mr. Carlsson holds Swedish citizenship and resides in Växjö, Sweden, considered Europe's greenest city*.

Co-founder SSVI, owner, director and CTO, COO & President - Europe for Swedish Special Vehicle Investments, AB (SSVI), a Swedish corporation headquartered in
Ingelstad, Sweden with offices in the US, Shanghai and Dalian, PRC.SSVI specializing in technology transfer and business partnerships between Asian companies (more specifically China) and western companies to the mutual benefit of both companies.

He has been involved in a business development role with Brilliance and Brilliance Special Vehicles (BSV) for over 5 years in Shenyang and Dalian, PRC.

MEET THE OFFICERS

RONN MOTOR GROUP

RONN Motor Group entered into a definitive agreement to acquire Swedish Specialty Vehicle Investments (SSVI). Included in this transaction is a $3.5 Million agreement to purchase Coach Manufacturing, Sweden (CoMan).

ACQUISITION INCLUDES:

- Manufacturing licenses and registrations.
- Established Distribution channels.
- Three hundred thousand sq. feet of manufacturing space.
- Unlimited space to build electric vehicles.
- All purchase orders for electric buses and conversion business.
- Established European and China JV in the OE markets.

RMG / SSVI Acquisition

RONN MOTOR GROUP

“Letters of Recommendation” in place between Volvo Buses & CoMan.

Post CoMan Acquisition = Formal Agreements with Volvo Buses = Support for RONN Motor Group in Engineering Development, Technology& Vehicle Platform.

Agreements with Volvo Buses

RONN MOTOR GROUP

Brilliance Special Vehicle

- Post Acquisition – Finalize Joint Venture between RMG Public and BSV.
- MOU (completed & signed: January 2017) outlining key steps.
- RMG / BSV Joint Venture – Definitive agreements are in preparation now, with anticipated signing: March, 2017.

KEY POINTS:

- 50 / 50 Joint Venture. RMG to retain operational control via BSV managed sales and distribution.
- Initial pilot program to seed market with RMG / BSV co-branded electric buses = 20-100 buses in two urban areas: Shenyang / Dalian in Liaoning Province.
- RONN Motor Group will receive Chinese manufacturing license for Electric/Hydrogen automobiles, buses and trucks, plus unlimited manufacturing space.

Joint Venture with Brilliance Special Vehicle

RONN MOTOR GROUP

- One of the largest automobile manufacturers in China; headquartered in Shenyang, Liaoning, China.
- Has one of only 10 Auto Manufacturing Licenses in China.
- Products include automobiles, microvans, and automotive components.
- Joint venture with BMW which produces, distributes and sells BMW passenger cars in mainland China.
- Brilliance China Automotive Holdings also holds 60.9% of Shenyang Brilliance JinBei Automobile Co., Ltd., which designs, develops, manufactures and sells minibuses sold under the Jinbei brand.

Brilliance Auto
华 晨 汽 车

Joint Venture with Brilliance Special Vehicle

RONN MOTOR GROUP

- All vehicles created under the RMG / BSV manufacturing license will be exclusively distributed by Brilliance Automotive.
- Electrical vehicle manufacturing has been mandated by the Chinese Government by law.
- Use of the Volvo cooperation (V90 Platform) and RMG's Technology and Design Capability to Create All-Electric Automobiles under the Brilliance Manufacturing License in China.
- Use of Swedish Glider Platforms to Produce All-Electric Trucks + Micro-Turbine and Micro-Fuel Cell Technology as Range Extenders to 600 Miles (960 Km).
- Potential electric automotive sales in China 50,000 vehicles per year. First sales in two years. Distributed by RMG / BSV Joint Venture.

Post Sweden Acquisition & Chinese Venture

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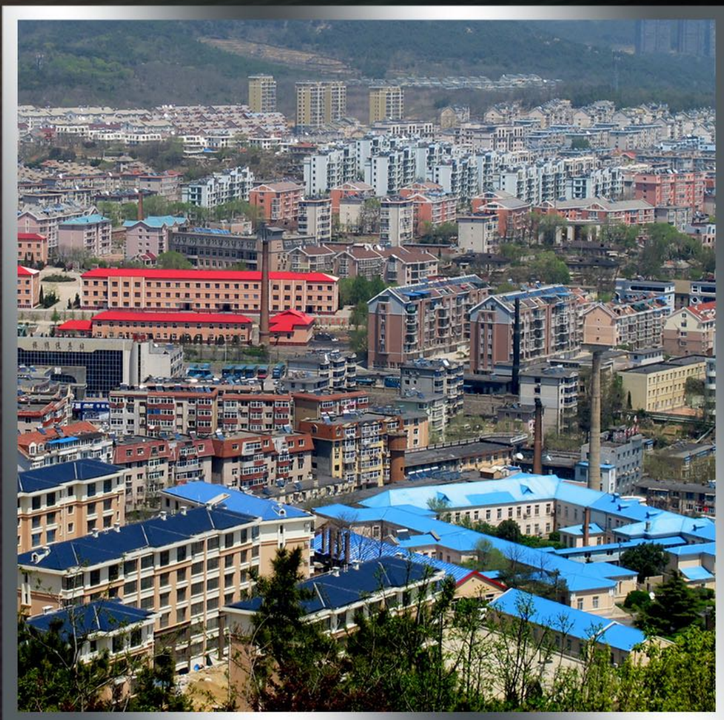
SCOTTSDALE

Arizona, USA

BENGTSFORS

Västra Götaland, Sweden

DALIAN



Liaoning, PRC

RMG Offices – Worldwide – Truly International

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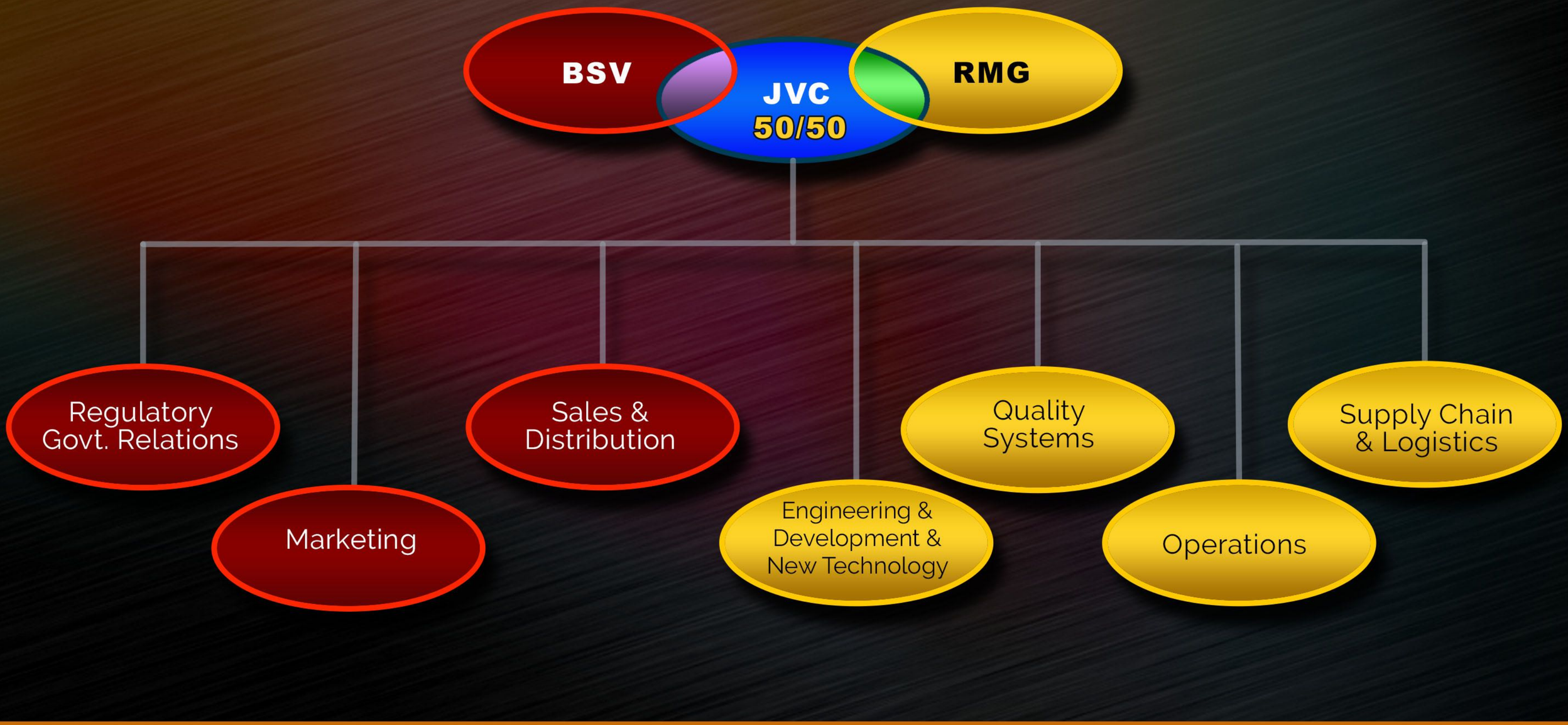


Organization Chart

RONN MOTOR GROUP

TIMELINE
2017 - 2019

Initial MOU

Definitive Agreements

Test Market Design

Initial Chinese Pilot Program

CBU First Production / 10 EV's

Part II of initial Pilot Program

CBU Second Production / 10 - 100 EV's

Sweden — China

Transition to Full Assembly

Preparation for Semi-Knock-Down Production in China

All-Electric Buses / China Market

RONN MOTOR GROUP

RMG SALES / GROSS PROFIT FORECAST

Numbers represent sales estiments in USA, Sweden & China.

	YEAR 1		YEAR 2		YEAR 3		YEAR 4		YEAR 5	
	Units	Million	Units	Million	Units	Million	Units	Million	Units	Million
Maxi Electric Bus	22	$7.9	100	$26.2	300	$78.6	900	$235.7	1,080	$282.9
Maxi Electric Mus - Asia	45	$16.1	100	$26.2	300	$78.6	900	$235.7	1,080	$282.9
Multi Cargo Van	6	$2.2	100	$20.2	100	$20.2	300	$60.7	360	$72.9
Conversion Business - Class 1	190	$5.7	200	$6.0	200	$6.0	600	$18.0	720	$21.6
Conversion Business - Class 2	-	-	75	$1.3	75	$1.3	225	$3.9	270	$4.7
RMG Phoenix - 200W Version1	-	-	100	$15.0	1500	$225.0	4,500	$675.0	7,650	$1,147.5
Total Revenue	**$31,800,000**		**$94,900,000**		**$409,700,000**		**$1,229,000,000**		**$1,812,300,000**	
EBITDA	**$12,960,000**		**$40,520,000**		**$195,060,000**		**$595,280,000**		**$891,380,000**	

"Tesla (tsla, -0.27%) has broken through the $1 billion sales mark in China, according to its latest U.S. regulatory filing."

- Fortune Magazine March 2017

RMG 5-Year Sales / Gross Profit Proforma

RONN MOTOR GROUP

VALUE STACK

- Manufacturing Facility – Bengtfors, Sweden – 330,000 sq.ft. – Lease with Option to Buy (@ US$1 Million) Currently 50,000 sq ft in use for CoMan Business.

- Proprietary Products: 1) Only Manufacturer of Micro-Buses (28 Passengers) in Sweden; 2) All-Wheel Kneeling System – Pneumatic – Allows Handicap Accessibility pre Swedish Regulations = Lowers Entire Vehicle to 25cm for Access On and Off Vehicle.

- Intellectual Property: 1) Manufacturing Licenses for Passenger Vehicles = US$35 Million Investment Value (2002 by TVR – Original Owners); 2) Letters-of-Recommendation from Electric Mobility Norway, Volvo Buses, FKG and VGR.

- Customers/ Order Book – as of December 9, 2016: US$2.32 Million – C4 Transport (Conversion), MotorCentralen Bo P AB Taxiboo, NedreRomerike Multi, Protector Försäkring Sverige, Landrins Bil 9 /Björks Buss, Landrins Bil 9 /Björks Buss, Kjell Heintz Bil AB and Mariestad. (Source: P&S Agreement, Appendices).

- Inventory & WIP – As of Year-end Financials 2015: US$1.3 Million – Assume same for 2016.

Includes Manufacturing. Proprietary Products, I.P., Customers, Inventory & Licensing

RONN MOTOR GROUP

CHINA

- China is issuing permits that will mandate new companies to only produce electric cars, according to a statement posted on the National Development and Reform Commission's website. To qualify, applicants must possess expertise in designing, testing and assembling electric cars, including patents and intellectual property rights to core technology.
- RONN Motor Group has signed agreements, 5 years in development to obtain a manufacturing permit in a 50/50 partnership with Brilliance Specialty Vehicles, the investment arm of Brilliance Automotive.
- Six Square Kilometers of manufacturing space available in China with Brilliance Specialty Vehicle License
- Potential electric automotive sales in China 50,000 vehicles per year.
- Post-Acquisition first sales in China expected in two years, distributed by RMG / BSV Joint Venture. One of the largest automobile manufacturers in China; headquartered in Shenyang, Liaoning, China.
- RMG / BSV is sub-licensed under a Brilliance Automotive Manufacturing License of only 10 in China.
- RMG / BSV have products will include all-electric automobiles, mini-buses, and trucks.
- Brilliance China Automotive have a Joint venture with BMW which produces, distributes and sells BMW passenger cars in mainland China.
- Brilliance China Automotive Holdings also holds 60.9% of Shenyang Brilliance JinBei Automobile Co., Ltd., which designs, develops, manufactures and sells minibuses sold under the Jinbei brand

Includes Manufacturing, Exclusive Distribution in China, Customers, Inventory and Licensing

RONN MOTOR GROUP

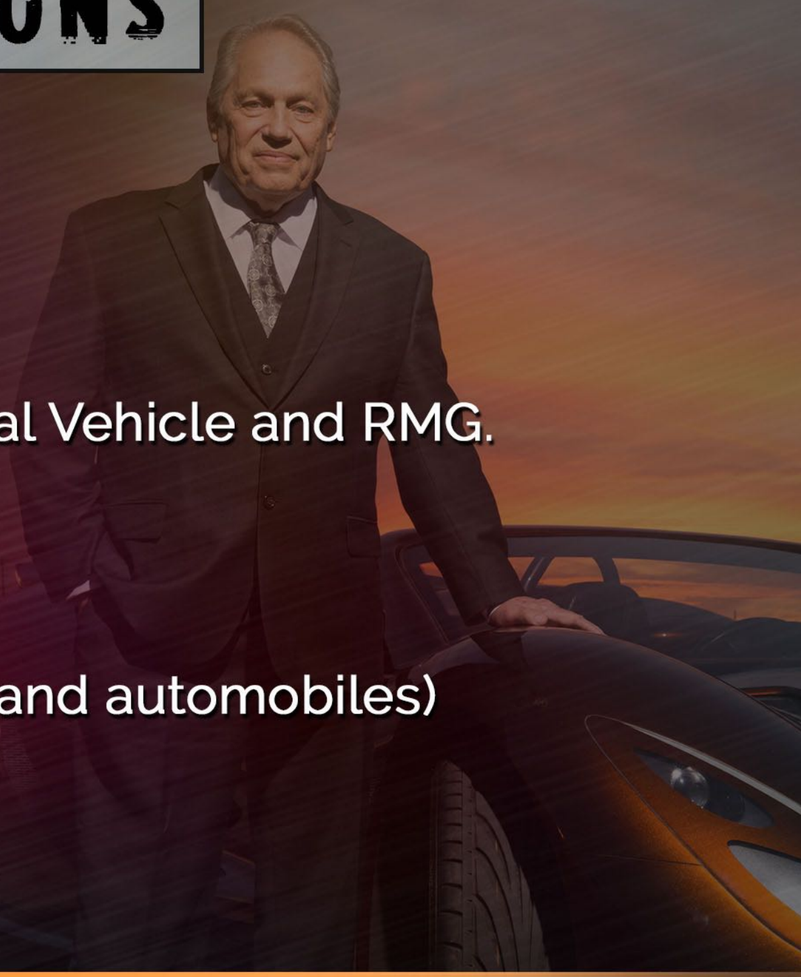
USA

- RMG Headquarters to remain in the US, we anticipate manufacture and sales of 2,000 – 3,000 automotive vehicles in the U.S. as the market develops and employ several hundred people.
- Research/Development and quality control can be managed in the US, using new modern Cloud Computing and additive/3D manufacturing processes.
- Corporate office's at Arizona State University SkySong Research and Innovation Center located in Scottsdale Arizona, in a collaborative effort to potentially commercialize IP that ASU have developed.
- ASU brings 54 pages of Automotive IP and the smartest engineering and business minds around. ASU's Honors Business School turns out the best new MBA grads and offers unlimited access to skilled interns; ASU's University Administrator & President, Michael Crow, maintains a progressive plan of Business and Academia collaboration; ASU owns hundreds of acres of land for manufacturing grants.
- GPEC, the Phoenix Arizona Economic Counsel, is working with ASU to bring manufacturing and sustainable technologies to Arizona to create jobs. RMG is talking with GPEC, whose offices are also in the ASU SkySong Innovation Center within an arm's reach of RONN Motor Group's office.
- The acquisition of CoMan for $3.5 million will provide RONN Motor Group with virtually unlimited manufacturing space and partnerships while others are spending hundreds of millions.
- Several hundred years of combined automotive and business experience on three continents.

Includes Manufacturing, Exclusive Distribution in China, Customers, Inventory and Licensing

RONN MOTOR GROUP

SUMMARY OF EXPECTATIONS



SECOND QUARTER:

- Finalize joint venture agreements between Brilliance Special Vehicle and RMG.
- Formalize agreements with Volvo.
- List on Senior Exchange.
- Set up Manufacturing & Sales/Distribution in China (Buses and automobiles)

"According to the International Energy Agency, this transition will require, inter alia, pursuit of global rail transport electrification, already underway, as well as at least 20 percent of all road transport vehicles globally to be electrically driven by 2030 – if warming is to be limited to 2 degrees or less. Of this, light vehicles would primarily contribute: more than 400 million two and three-wheelers in 2030, up from roughly 230 million today; and more than 100 million cars in 2030, up from 1 million today."

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THE OFFERING MATERIALS MAY CONTAIN FORWARD-LOOKING STATEMENTS AND INFORMATION RELATING TO, AMONG OTHER THINGS, THE COMPANY, ITS BUSINESS PLAN AND STRATEGY, AND ITS INDUSTRY. THESE FORWARD-LOOKING STATEMENTS ARE BASED ON THE BELIEFS OF, ASSUMPTIONS MADE BY, AND INFORMATION CURRENTLY AVAILABLE TO THE COMPANY'S MANAGEMENT. WHEN USED IN THE OFFERING MATERIALS, THE WORDS "ESTIMATE," "PROJECT," "BELIEVE," "ANTICIPATE," "INTEND," "EXPECT" AND SIMILAR EXPRESSIONS ARE INTENDED TO IDENTIFY FORWARD-LOOKING STATEMENTS, WHICH CONSTITUTE FORWARD LOOKING STATEMENTS. THESE STATEMENTS REFLECT MANAGEMENT'S CURRENT VIEWS WITH RESPECT TO FUTURE EVENTS AND ARE SUBJECT TO RISKS AND UNCERTAINTIES THAT COULD CAUSE THE COMPANY'S ACTUAL RESULTS TO DIFFER MATERIALLY FROM THOSE CONTAINED IN THE FORWARD-LOOKING STATEMENTS. INVESTORS ARE CAUTIONED NOT TO PLACE UNDUE RELIANCE ON THESE FORWARD-LOOKING STATEMENTS, WHICH SPEAK ONLY AS OF THE DATE ON WHICH THEY ARE MADE. THE COMPANY DOES NOT UNDERTAKE ANY OBLIGATION TO REVISE OR UPDATE THESE FORWARD-LOOKING STATEMENTS TO REFLECT EVENTS OR CIRCUMSTANCES AFTER SUCH DATE OR TO REFLECT THE OCCURRENCE OF UNANTICIPATED EVENTS.