

Green LEAF

Investment Fund

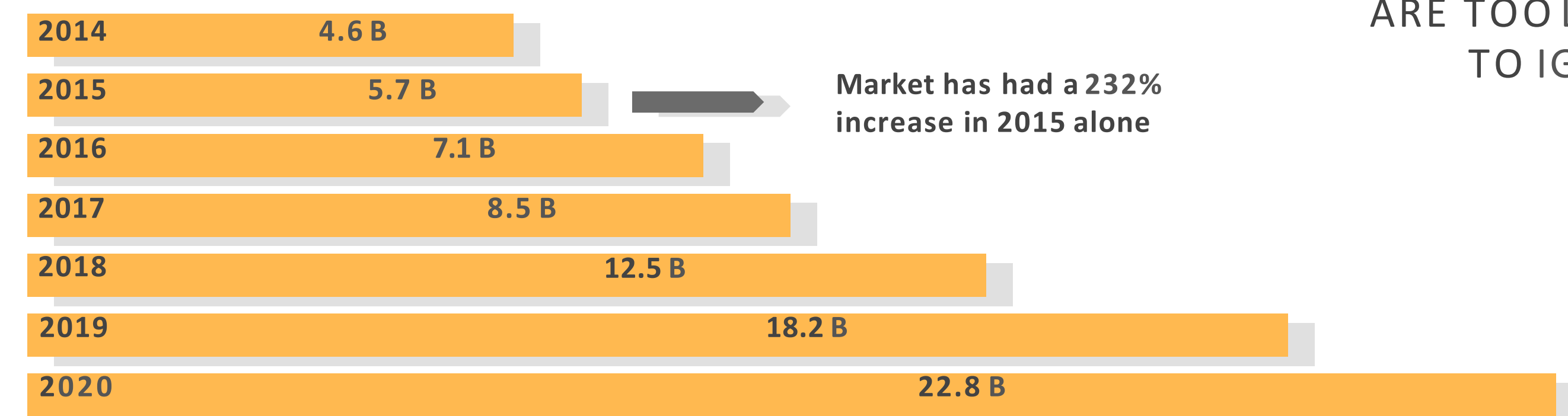


Introducing Green Leaf Investment Fund

The Premier Opportunity for Cannabis Investors

- Headquartered in the Financial Capital of the world (New York, NY)
- Pre-IPO company currently offering shares in the fund at \$0.48 per share.
- REG A+ offering allows both accredited and non-accredited investors to participate in Pre-IPO companies for the first time.
- Fund intends to up-list onto a Public Exchange in February.
- Focused on acquiring revenue generating companies in the fast growing cannabis and hemp industries and ancillary products and services.
- Partnered with industry leading professionals, companies and innovative technologies.

MARKET PROJECTIONS



THE EXPECTED
INDUSTRY REVENUES
ARE TOO LARGE
TO IGNORE

Source:
New Frontier, Gallup



Green LEAF

Investment Fund

Purpose

We are focused on making strategic investments in the fast-growing cannabis and hemp industries.

We are looking to invest into:

- Cultivation operations
- Oil extraction and formulation
- Material science and innovative technologies
- As well as ancillary products and business services

Vision

We seek to save a planet, a world of life. Reconciling the needs of human beings and the needs of others that share the earth.

Mission

The heart of our core values at Green Leaf Investment Fund is to transform this planet into a world filled with happiness, laughter and smiles to our family of employees, partners, customers and clients.

"We do this by cultivating and delivering the highest quality of happiness experience for everyone."

Core Values

With our partners, our products and our customers at our core, we live these values:

Think BIG. Act with Passion and Purpose. Create a culture of where everyone is welcome. Be courageous, challenge the status quo and creative in new ways to grow our company and each other. Being present, connecting with transparency, dignity and respect. Delivering our very best in all we do, holding ourselves accountable for results. We are performance driven, through the lens of humanity.

GREEN LEAF INVESTMENT FUND OFFERING

OVERVIEW OF FUND STRUCTURE

Fund Size: **\$30MM**

First Close: **\$5MM (Fall 2017)**

IPO Price: **\$0.48 per share**

Float: **600,000 shares**

O/S: **62,500,000**

A/S: **200,000,000**

Pre-money valuation: **\$6,250,000**

Minimum Investment: **\$480**

Maximum Investment: **\$5MM**

- Located in the financial capital of the world (New York City).
- The Fund's strategy is to acquire equity in industry leading companies.
- Our philosophy is to invest in Agriculture, Real Estate and Technology.
- Partnered with leaders in the cannabis and hemp industry.
- Projected Market Cap of \$50MM upon IPO.

Green Leaf Investment Fund "Mini-IPO"

Price Per Share: **\$0.48**

Investment: **\$200,000**

Shares issued: **416,667**

Possible ROI:

Eli Motors: **520% Return**

GLIF Investor Return: **\$1,040,000**

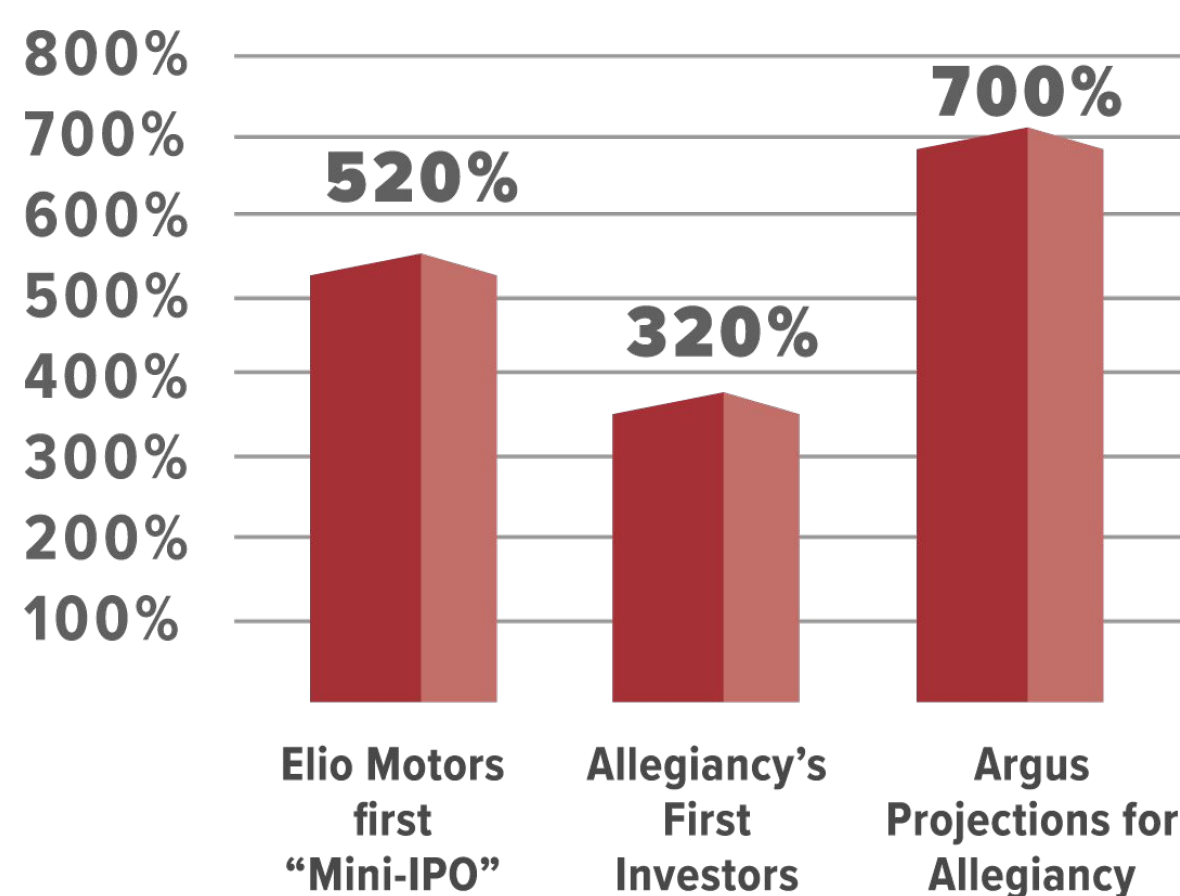
Allegiancy First Investors: **320% Return**

GLIF Investor Return: **\$640,000**

Argus Projections: **700% Return**

GLIF Investor Return: **\$1,400,000**

Recent REG A+ IPOs Have Resulted in Huge Returns



INVESTMENT BREAKDOWN:

1,000,000 Shares Owned

Price Per Share: **\$0.48 (Pre-IPO)**

Value: **\$480,000** (Original Investment)

Increase to **\$1.00** Per Share

Value: **\$1,000,000 (108% ROI)**

Increase to **\$1.50** Per Share

Value: **\$1,500,000 (213% ROI)**

Increase to **\$2.00** Per Share
Value: **2,000,000 (317% ROI)**

Increase to **\$2.50** Per Share
Value: **\$2,500,000 (421% ROI)**

Increase to **\$3.00** Per Share
Value: **\$3,000,000 (525% ROI)**





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“Perfection is not attainable, but if we chase perfection we can catch excellence.”

Vince Lombardi

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greenleafinvestmentfund.com

INVESTMENT SCOPE AND STRATEGY:

Green Leaf Investment Fund is a seed to sale investment leader in the cannabis industry. We look to become the Berkshire Hathaway of Cannabis with diversified holdings of Tier 1 licensed producers. Our investment strategy is to be an integrated management investment partner. We deploy sound strategies and innovative technologies to advance the industry for the greater good. Bringing all of these sectors into one highly synergistic whole. Green Leaf Investment Fund was founded and built on creating an ecosystem centered around environmentally and socially oriented practices.

Green Leaf Investment Fund: “Leading the Global Revolution of Cannabis.”

Material Science
Mobile Apps
Marketing/Media
Supply Chain Software
Armored Transport Services
IoT
FINANCIAL SERVICES

LAB TESTING				
CULTIVATION	EXTRACTION	PROCESSING PACKAGING	DISPENSARIES	CONSUMER
CULTIVATION & PRODUCTION BRANDS		CONSUMER BRANDS		
TRAINING AND EDUCATION				CONSUMER EDUCATION
B2B DISTRIBUTION			B2C DELIVERY	
REAL ESTATE				



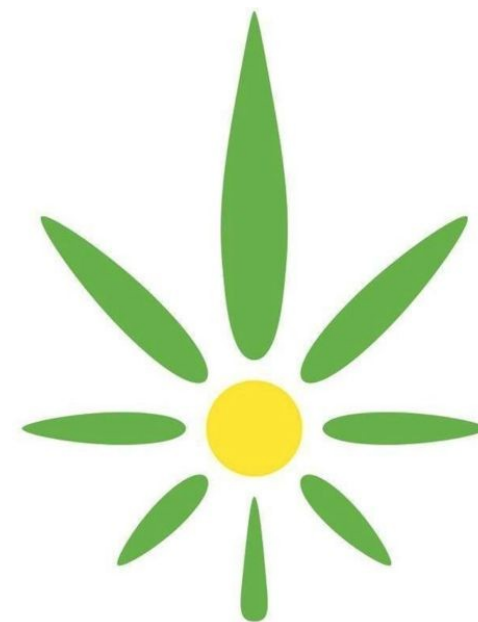
“In every success story, you will find someone who has made a courageous decision.”

- Peter F. Drucker

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COMPANIES UNDER MANAGEMENT:

- 1) **Fool's Gold, LLC** - is located in Northern California and currently has 18 licensed outdoor cannabis farms under management. The company has experienced close to 100% growth year-over-year in footprint. The company's short term vision is to put up Greenhouses onto each of the properties, to maximize revenues. Damon Bates, CEO of Fool's Gold is anticipating further growth over the next few months with hopes of being one of the largest cannabis cultivators in the State of California in 2018.
- 2) **SDPlex Co., LTD** - SDPlex designs & builds reusable software components that handle SMALL DATA for Enterprise Applications. Such as Big Data Analytics and Machine Learning Systems. By acquiring and then contextualizing them at the EDGE. Integrating and combining (PLEX) OT and IT (IoT).
- 3) **Green Leaf Gardens, LLC** - is an Oregon company that partners with local farmers and landowners to grow premium cannabis using time-tested cultivation practices that reflect the best art and science of growing, robust and highly documented compliance measures, and an organized farm-to-market sales and distribution strategy.
- 4) **Intelligent Wireless Networks, Inc.** - is a provider of rural WiFi networks, applications, and software to support precision farming. We design, build, monitor and maintain our proprietary wireless networks in the agriculture and entertainment venue industries. Our networks bridge the gaps left behind in rural communities and the high-density urban communities. While the tech world frantically works on the newest application and device, we focus on the overlooked need for robust networks that these gadgets and gizmos are designed to operate.





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“All of the great leaders have had one characteristic in common: it was the willingness to confront unequivocally the major anxiety of their people in their time. This, and not much else, is the essence of leadership.”

- John Kenneth Galbraith

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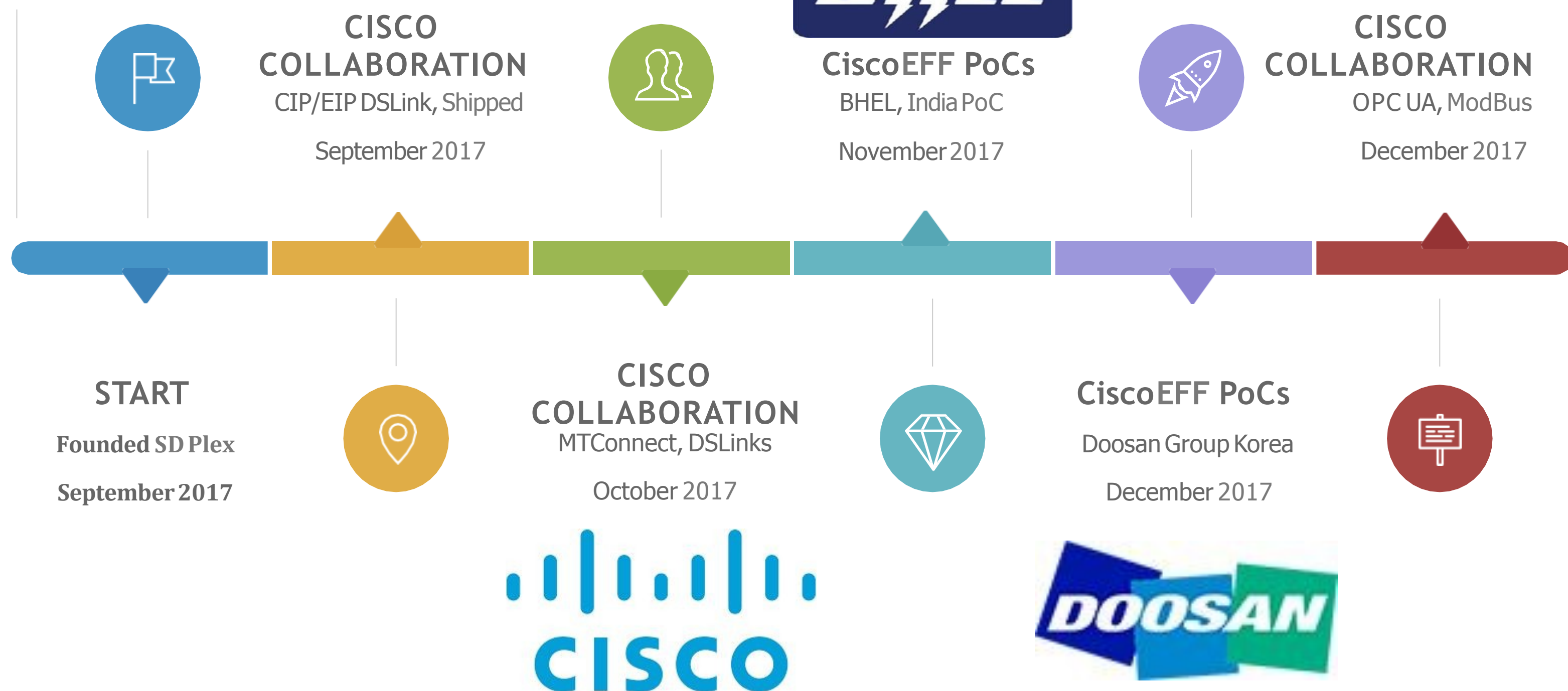


Status & Milestones



Mohawk Industries, Cisco EFF PoC

August 2017





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“Desire is the key to motivation, but it’s determination and commitment to an unrelenting pursuit of your goal – a commitment to excellence – that will enable you to attain the success you seek.”

- Mario Andretti

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FOOL’S GOLD, LLC:

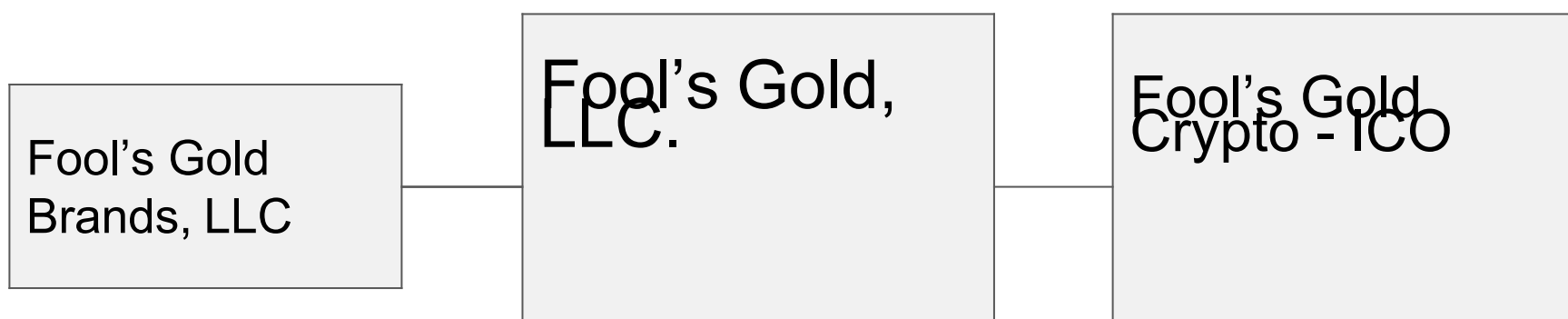
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P.O. Box 572 Mountain Ranch CA 95246
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Green Leaf Investment Fund
IPO

Investment Tier 1 - Parent Holdings Equity or Rate of Return

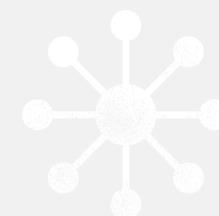


Investment Tier 2 - Subsidiary Holdings Equity or Rate of Return



Investment Tier 3 - Project Based Equity or Rate of Return





Doug DiSanti
CEO

Mr. DiSanti has been in the finance industry for over a decade. He has worked for two major banks; as an underwriter he structured and underwrote \$1.5 Billion dollars in commercial real estate loans ranging from warehouse, retail/office, co-op, condominiums and multi-family buildings. Mr. DiSanti, has also managed a team of portfolio managers at a multi-international bank. His own portfolio consists of 200 commercial real estate loans – in excess of \$1 Billion dollars. He received his MBA from Texas A&M– Commerce and a M.S. in finance from the College at Brockport.



Yuri Sernande
ADVISORY BOARD

Mr. Sernande is a forward-thinking entrepreneur who has a passion for community and globally impacting projects. He has served in a wide range of business and technical capacities for startups and non-profits. Yuri is an innovator with a track record of transformational leadership strategies. Yuri’s skill set includes developing strategic plans, improving business processes and creating innovative product platforms. Yuri has 19 years of management and technology consulting experience, and has worked with leading hardware and software companies to develop their technology platforms.



Bob Hoban
ADVISORY BOARD

Bob Hoban is the nation’s leading hemp attorney. He is an AV-Rated Preeminent Attorney with over fifteen years of experience as a commercial litigator, transactional attorney, and real estate practitioner. His law firm employs over thirty attorneys in fifteen states and is the nation’s leader in legal services for cannabusiness. Mr. Hoban completed his PhD coursework at the University of Colorado at Denver in public policy and has taught at the University of Denver in the Law and Society Program and regularly instructs regarding cannabis and hemp related legal and policy topics.



Damon Bates
ADVISORY BOARD

Damon Bates has over twenty years of experience in growing cannabis, ten on a commercial scale. He has completed many large scale design and build projects all over California specializing in concrete, permaculture, horticultural planning, sustainability, terraforming/landscaping, and functional technology. His passion is to enlighten people to a path of fiscal freedom, sustainable systems, and community functionality as it would apply to our primal functions as human beings.



Jason Noh
ADVISORY BOARD

Dr. Noh is an accomplished system architect and relation builder with more than 20 years of system design and development experience in mission critical IT and OT environments. He has an impressive track record leveraging his own subject matter expertise delivering highly available transaction processing and process control systems with customer care as a key component for increased sales, in both “overhead” and “P&L” driven environments. A customer-focused problem solver and change facilitator, he served as CTO of NSTech, an engineering affiliate of NongShim Group in Korea, managing 9 plants that were located in Korea, US and China before he founded SDPlex in Sep. 2017. Dr. Noh earned his Ph.D. in Computer Science in Stanford.

Get in Touch

The Premier Destination
for Cannabis Investors

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